

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Qianhai Health Holdings Limited
Date Submitted	3 July 2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>0911</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	50,000,000,000	HK\$0.004	HK\$200,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	50,000,000,000	HK\$0.004	HK\$200,000,000				
(2) Stock code : <u>N/A</u> Descrip	(2) Stock code : <u>N/A</u> Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	 
		No. of prefe shares	Authorised share capital (State currency)
Balance at close	of preceding	g month	 
Increase/(decreas	e)		 
Balance at close	of the mont	h	 

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	17,004,050,000					
Increase/ (decrease) during the month						
Balance at close of the month	17,004,050,000					

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sch	emes of the Issu	ier)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	og the month		thereto	thereto as at close of
(dd/mm/yyyy) and -			ig the month		_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	-	-	-	10,050,000	-	256,050,000
Scheme adopted						
on (06/01/2015)						
Ordinary charge						
Ordinary shares						
(Note 1)						
2 Shara Ontions						1 < 0. 0 10. 000
2. Share Options	-	-	-	-	-	160,040,000
Scheme adopted						
on (01/11/2016)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)				· <u> </u>		
(1000 1)		Tots	ul A. (Ordina	ry charge)	NIL	
		1012		ce shares)	NIL	
			(0	ther class)	NIL	
Total funds raised during	the month fro	m exercise of	NII			
options (State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)		-			
(dd/mm/yyyy) 2. N/A	( / / _)	-			
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>		-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	4	

Convertibles (i.e. Convertible i	nto Shorog of the I	an which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		· · ·					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )						
Stock code (if listed)		·					
issuable ( <i>Note 1</i> )							
EGM approval date (if applicable)	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares) <u>NII</u>			
			(Prefere	ence shares) <u>NII</u> Other class) <u>NII</u>	<b>_</b>	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
$\frac{( / / )}{2}$		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital

						thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
1. Rights	issue At price : State curr	ncy Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
2. Open o	ffer At price : State		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State		( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
4. Bonus	issue	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					<u>1V/A</u>	<u>IN/A</u>

Type of Issue       Summa issued during in month pursue in the ceto is the					For Main	Boa	rd and GEM listed	
S. Scrip dividend       At price : State currency       Issue and allotment (///)         S. Scrip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       Class of shares meturchased (Note 1)         G. Repurchase of shares       Cancellation date : (///)         G. Repurchase of shares       Class of shares	ype of	f Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)         5. Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares meturchased (Note 1)         7. Redemption of shares       Class of shares meturchased (Note 1)         7. Redemption of shares       Class of shares meturchase (/ / / )         8. Consideration issue At price : State currency       Class of shares issuable (/ / / )         8. Consideration issue At price : State       State currency         8. Consideration issue At price : State currency       Issue and allotment (/ / / )         8. Consideration issue At price : State       Issue and allotment (/ / / )         9. Class of shares issuable (// / )       Issue and allotment (/ / )         9. Class of shares issuable (// / )       Issue and allotment (/ / )         9. Class of shares issuable (// )       Issue and allotment (/ / )         9. Class of shares issuable (// )       Issue and allotment (/ / )         9. Class of shares issuable (// )       Issue and allotment (/ / )         9. Class of shares issuable (// )       Issue and allotment (/ / )         9. Class of shares issuable (// )       Issue and allotment (/ / )				Class of shares issuable	e			
3. Schp dividend       At price : currency					•			
$(dd/mm'yyy) \underbrace{N/A}_{(dd/mm'yyyy)} \underbrace{N/A}_{(dd/mm'yyyy)} \underbrace{N/A}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)} \underbrace{Class of shares}_{(reduced (Note 1))}_{(dd/mm'yyyy)} \underbrace{Class of shares}_{(redeemed (Note 1))}_{(dd/mm'yyyy)} \underbrace{N/A}_{(dd/mm'yyyy)} \underbrace{N/A}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)} \underbrace{Class of shares}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)} \underbrace{Class of shares}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)} \underbrace{Class of shares}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)} \underbrace{Class of shares}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)} \underbrace{Class of shares}_{(Note 1)}_{(dd/mm'yyyy)} \underbrace{N/A}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)} \underbrace{Class of shares issuable}_{(Note 1)}_{(dd/mm'yyyy)}_{(N/A)}_{(dd/mm'yyyy)}_{(N/A)}_{(dd/mm'yyyy)} \underbrace{Class of shares issuable}_{(Note 1)}_{(dd/mm'yyyy)}_{(N/A)}_{(dd/mm'yyyy)}_{(date: (dd/mm'yyyy))}_{(dd/mm'yyyy)}_{(dd/mm'yyyy)}_{(date: (dd/mm'yyyy)}_{(dd/mm'yyyy)}_{(date: (dd/mm'yyyy)}_{(dd/mm'yyyy)}_{(date: (dd/mm'yyyy)}_{(dd/mm'yyyy)}}_{(dd/mm'yyyy)}_{(dd/m$	Scrip d	dividend						
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ N/A         7. Redemption of shares       Class of shares					( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (d/mm/yyyy)         8. Consideration issue At price : State currency       Class of shares issuable ( / / ) (d/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment ( / / ) ( d/mm/yyyy)         EGM approval date: ( / / ) ( / ) ( d/mm/yyyy)       EGM approval date: ( / / ) ( / ) ( d/mm/yyyy)				(dd/mm/yyyy)			<u>N/A</u>	N/A
6. Repurchase of shares       Cancellation date : (///)         (dd/mm/yyyy)       EGM approval date: (///)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : (///)         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : (///)       (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment date : (///)         EGM approval date: (///)       EGM approval date: (///)					s			
Provide date: $(dd/mm/yyyy)$ N/A       N/A         7. Redemption of shares       Class of shares	Repurc hares	chase of		Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(d/mm/yyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$					( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ N/A         8. Consideration issue At price : State currency       Issue and allotment date: $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$					s			
8. Consideration issue At price : State currency - Class of shares issuable - (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable				EGM approval date:	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )			 		e			
Don't upprovar date:	Consid	deration issue			( / /	)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

				For Main	Board	d and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant thereto	issuer which
						thereto	may be
							issued
							pursuant
							thereto as
							at close
							of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
			(Note 1)				
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
				( / /	)		
			EGM approval date: (dd/mm/yyyy)	( ' '	,		
			(dd/mm/yyyy)			N/A	N/A
						1011	
			Class of shares issuable				
			(Note 1)				
10	Other	At price. State					
10.	Oulei	At price : State currency	Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy)				
				( / /	)		
			EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
			(dd/mm/yyyy)			1 <b>\</b> //A	$\frac{1N}{A}$
			Total E. (	Ordinary s	hares	s) NIL	
				eference s			-
			(	(Other			-
							-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if	any)	:
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N/A
Submitted by: <u>Yip Tak Yung Teresa</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.