

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Hang Fat Ginseng Holdings Company Limited Date Submitted 1 June 2015					
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>0911</u> Des	scription: Ordinary	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	50,000,000,000	HK\$0.001	HK\$50,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	50,000,000,000	HK\$0.001	HK\$50,000,000		
(2) Stock code : <u>N/A</u> Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2015

	Par value	
No. of preference shares	(State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ption :	ption : Par value No. of other (State

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	20,000,000,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	20,000,000,000		<u>-</u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option Sche	emes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	Movement durin	g the month		thereto	thereto as at close of
(dd/mm/yyyy) and					=	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	1,121,000,000	-	-	-	-	-
Scheme adopted						
on (06/01/2015)						
Ordinary shares						
(Note 1)						
(Note 1)						
2. N/A						
2. IN/A						
(/ /)						
shares						
(Note 1)						
,						
3. N/A						
3. 14/11						
(/ /)						
shares						
(Note 1)						
		Tota	l A. (Ordina	y shares)	NIL	
			·	ce shares)		
				her class)		
Total funds raised during	a the month from	n avaraisa of	(01			
options (State currency)	g me monui iron	ii exercise or	NIL			
options (State currency)			INIL			

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	`				
2. N/A	(/ /					
211/11	=					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,					
	-					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	=					
(/ /)						
C41						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) NIL	1	
				ence shares) NIL		• -
			(Other class) NIL	4	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(00/11111/3333)	(/ /)	 .	Total C. (Ordin	nary shares) NII	_	
			(Prefere	ence shares) NII		- -
			(0	Other class) NII	_	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Class of shares issuable	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue			Class of shares issuable				
At price currency			(Note 1)				
Class of shares issuable N/A N	1. Rights issue			(/ /)		
Class of shares issuable N/A N				(/ /)		
Class of shares issuable N/A N			(dd/llill/yyyy)			N/A	N/A
2. Open offer At price: State currency State currency							
Class of shares issuable	2. Open offer		Issue and allotment	(/ /)		
Class of shares issuable N/A N/A		•	EGM approval date:	(/ /)		
State			(dd/mm/yyyy)			N/A	N/A
State currency Issue and allotment (/ /)			Class of shares issuable				
At price : currency date : (dd/mm/yyyy)		a	,	(`		
Class of shares issuable	3. Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment				(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(dd: IIIII)))))			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
				(/ /)		
$\frac{N/A}{N}$			(uu/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/11	1771
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			I	For Main	Board	d and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s (Other	shares	NIL	- - -
То	otal increase / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to l	E):	(1	NIII	
To	otal increase / (decrea	ase) in preference shares duri	ing the month (i.e. Total of A to	o E):	(2	NIL	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Yip Tak Yung Teresa Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
 /	Submitted by: Yip Tak Yung Teresa
	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.