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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS

Reference is made to the circular (the “**Circular**”) and the notice of the annual general meeting (the “**Notice**”) of Hang Fat Ginseng Holdings Company Limited (the “**Company**”) both dated 22 April 2015 as well as the poll results announcement of the annual general meeting held on 22 May 2015. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Share Subdivision became effective on 26 May 2015. Dealing of the Subdivided Shares commenced from 9:00 a.m. on 26 May 2015.

ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF SHARES FALLING TO BE ISSUED UPON THE EXERCISE OF OUTSTANDING SHARE OPTIONS UNDER THE SHARE OPTION SCHEME

Pursuant to the relevant resolution passed by the then shareholders of the Company on 9 June 2014 and before the Share Subdivision becoming effective, the Company may grant options entitling holders thereof to subscribe for up to an aggregate maximum number of 200,000,000 Shares under the Share Option Scheme. The outstanding options will be adjusted pursuant to the terms of the Share Option Scheme and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding the adjustment of share options under Rule 17.03(13) of the Listing Rules.

The Company may then grant 2,000,000,000 Subdivided Shares upon the Share Subdivision becoming effective.

As at the date of this announcement, a total of 112,100,000 share options (the “**Option(s)**”) granted under the Share Option Scheme are outstanding. As a result of the Share Subdivision, the exercise price per Option and the number of Subdivided Shares falling to be issued upon exercise the Options will be adjusted in the following manner:

	Before Share Subdivision becoming effective		After Share Subdivision becoming effective	
	Exercise price per Option (HK\$)	Number of Shares to be allotted and issued upon full exercise of the Options	Exercise price per Option (HK\$)	Number of Subdivided Shares to be allotted and issued upon full exercise of the Options
Options granted on 6 January 2015	<u>1.88</u>	<u>112,100,000</u>	<u>0.188</u>	<u>1,121,000,000</u>

Saved for the above adjustments, all other terms and conditions of the Share Option Scheme remain unchanged. In accordance with the terms and conditions of the Share Option Scheme, the provisions of Rule 17.03(13) of the Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding adjustment of share options under that rule, the exercise price and number of Shares that can be subscribed for under the outstanding share options will be adjusted with effect from 26 May 2015.

By order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman & Chief Executive Officer

Hong Kong, 26 May 2015

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.